Customer Engagement Certificate Program

Maximize Engagement Impact in Times of Decreasing Access

As it becomes increasingly challenging to reach your customers, every touchpoint - both digital and analog - needs to make an impact. Approaching the right customer in the right place at the right time with the right message – this is the task for every customer-facing team member.

The **Customer Engagement Certificate Program** helps you master the art of meaningful engagement – from strategy via tactics to execution.

You'll learn how to better understand your customers needs and preferences. You will experience real-life persona research with Swiss doctors and understand their decision-making processes to ultimately design endto-end customer-centric campaigns.

In a dedicated module, you will explore the various technology options that are available in the market to enable orchestrated customer engagement. You will also gain a realistic understanding of how AI can enhance customer engagement – such as content generation or next best action. Additionally, you'll examine how to tailor messaging to different personas to ensure relevance and resonance across touchpoints.

Lastly, working as one customer-facing team — within the limit of the Swiss Pharma Codex — will require significant changes to ways of working and adapted behaviours of everyone involved. In a specific change management module, we will review proven change management approaches as well as venture into behaviour change and experimentation.

4 Modules to the Customer Engagement Certification

The program consists of 4 Modules to get full certification. Module 1 is mandatory to be able to attend other modules.

Modules **2 – 4** can be **booked individually.**

Target audience

The Certificate Program is designed for professionals from Pharma RX/OTC, Medtech and Diagnostics:

- Brand / Product / Medical Manager
- Digital Leaders / Managers
- Chapter / Squad Leaders
- Communication Manager
- Marketing / Sales Managers
- Commercial Excellence Leaders Sales Force Effectiveness Leaders / KAM
- Business Unit Heads

Modules

Module 1 - The essence: Customer Engagement Overview

This Module is a 1 day seminar and mandatory to be able to attend other modules.

Module content

- Introduction to customer engagement and potential benefits
- Identifying customer needs and preferences
- The equation: 3 Cs and 1 E: Customer + Content + Channel = Engagement
- Tools from the toolbox: Personas and Customer Journeys

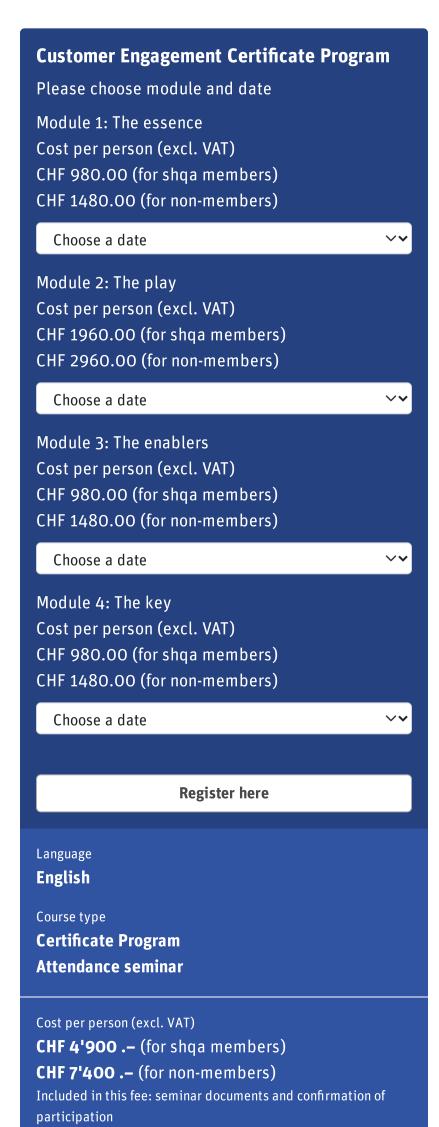
Location

Trafo Baden Kultur und Kongresszentrum

Brown Boveri Pl. 15400 Baden <u> Map</u>

Lecturers







I would be happy to advise you personally **Corinne Wild** <u>+41 41 500 07 89</u>

Contact persons



Rebecca Siegmann +41 41 500 07 86



Carla Roos +41 41 500 07 83

Module 2 - The play: End to end Engagement Campaign

This Module is a 2 day seminar

Module content

- Best-practice-Sharing Session with Claudia Miehlke: Agency collaboration models
- Designing and planning an customer engagement measure
- Developing engagement objectives and key messaging
- Best-practice-Sharing Session: Texting knowledge and Persona-specific texting
- Developing a content + channel mix
- Developing a user journey
- Creating a success measurement framework with the right KPIs

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Lecturers



Julian Hohendorff

Consultant & Coach

JH Consulting & Coaching

Module 3 - The enablers: Technology, AI and Automation

This Module is a 1 day seminar

Module content

- Utilizing technology and automation tools
- Overview of relevant technology players
- Best-practice-Sharing Session with Patrick Fischer: AI as an efficiency driver for customer engagement
- Automation potential for small teams and limited budgets

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Lecturers



Julian Hohendorff

Consultant & Coach

JH Consulting & Coaching

Module 4 - The key: Change Management

This Module is a 1 day seminar

Module content

- Six stages of change
- Logical layers impacting change
- Behaviour change wheel
- Interventions to drive change
- Breaking down silos: cross-functional customer engagement

• Change tracking

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Consultant & Coach
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Julian Hohendorff
Consultant & Coach
JH Consulting & Coaching

Profile



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Claudia Miehlke
Geschäftsleitung, Communication Manager
Puls AG | Health Communication



Patrick FischerSenior Director Client Solutions
FFI Ventures GmbH

in



Stefanie La Brooy-NollenbergerDigital Engagement Lead
AstraZeneca